



REVISITING PROCESS VIRTUALIZATION:

A SYSTEMATIC REVIEW OF HOW COLLABORATION TOOLS SUPPORT SOCIAL PRESENCE AND SITUATION AWARENESS

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DIGITAL 2025



AGENDA





- Professor of digital transformation at IU International University.
- Specialized in the strategic and organizational integration of digital transformation within companies particularly its influence on contemporary work environments.
- Many years of experience researching at various universities.
- Managing and consulting on digitalization projects.

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CONTRIBUTION OF THE PAPER





Advances Process Virtualization Theory (PVT)



Integrates social presence and situation awareness



Systematic review of 32 studies



Contribution to digital transformation discourse



BACKGROUND: VIRTUAL TEAMS



Definition: digitally connected, geographically dispersed teams [4].

Shift to hybrid and remote work models [5].

Increasingly blurred boundaries [6].

Relational and coordination challenges.

Fig 1: Virtual cooperation.





BACKGROUND: PROCESS VIRTUALIZATION THEORY

Origin: Overby [2].

Process virtualizability requirements: sensory, relationship, synchronization, identification and control.

IT characteristics: representation, reach, monitoring.

Fig. 2: Process Virtualization Theory.



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Social presence = capacity of an information technology (IT) medium to foster a felt sense of "being with" another in virtual interaction [11].

Perceived psychological and emotional connection among interactants shapes both interaction quality and outcome effectiveness [12].

Richer transmission of social cues (e.g., vocal tone, facial expression, immediacy markers) heightens social presence.

BACKGROUND: SITUATION AWARENESS

Knowing what is going on [13].

Team-level perception and prediction.

Shared understanding in dynamic contexts.

Crucial for coordination.







METHOD RESEARCH QUESTIONS

INTERNATIONALE HOCHSCHULE

RQ1: In what ways do digital collaboration tools foster social presence in remote settings?

RQ2: In what ways do digital collaboration tools enhance situation awareness in remote teams?





METHOD

Fig. 4: Team situation awareness.



	Classif	ication	Concepts					
Article	Research Design	Tool-Types mentioned	Social Presence			Situation Awareness		
			Interpersonal Relationship/ Team Cohesion	Collaboration	Community/ belonging	Knowledge exchange	Informal Communication	Trust
[14]	REV	Vid, Pl	х		Х		Х	х
[19]	REV + CON	VR,Vid,Ch	х	Х	х			х
[20]	CON	Vid, Pl	х	Х	Х	х	Х	х
[21]	CON	Pl	х		х			
[22]	Q	VR, Vid, Ch, Pl	х	Х	Х		Х	
[23]	CON	Pl	х		х		х	
[24]	QU	Vid, Ch	х		х	х		х
[25]	REV	Pl, Em	х		х	х	х	х
[26]	Q	Vid, Ch, Em	х				х	
[27]	Q	Pl	х	Х	х		х	
[28]	QA	ND	х	Х	х			х
[29]	REV	Vid, Ch, Pl, Em					х	Х
[30]	QM	Ch, NT	х				х	
[31]	REV	VR, Vid, Ch, Pl, Em	х	Х		х		Х
[32]	Q	VD	х				х	
[33]	Q	Vid, Ch, Em, Ph	х		х		х	
[34]	Q	VR, Vid, Ch, Em	х			х	х	Х
[35]	Q	Vid, PL	х	Х		х		Х
[36]	QU	Vid, Ch, Pl, Em, Ph				х		Х
[37]	QU	Em, Ph, ND	х				Х	х
[38]	REV + Q	Vid, Em	х	Х	х		х	Х
[39]	REV + QU	Vid, Ch, Pl, Em	х					Х
[40]	RE	VR, Vid, Ch, Pl, Em	х	Х	х		Х	Х
[41]	QU	Vid, Ch, Pl,	х	Х			Х	
[42]	CON	Vid, Ch, Pl, Em, Ph	х	Х				Х
[43]	QM	ND		х	х			
[44]	Q + CON	Vid, Ch					Х	
[45]	CON	Vid, Ch, Pl, Em, Ph	х	Х	х		Х	х
[46]	Q	Vid, Ch, Pl, Em, Ph	х	Х		х		Х
[47]	QU	Vid, Ch, Pl		х	х	х		
[48]	CON	Pl						Х
[49]	Q	Vid, Ch, Pl, Ph	Х	х				х
Σ (Research Design/	Q = 10 QU = 6 CON = 8 QM = 2	Vid = 22 Ph = 7 Pl = 18 VR = 5						
Tool-Types/Segments with concept)	$REV = 7 \qquad EXP = 0$	Em = 13 ND = 3 Ch= 15	85	28	36	16	106	53

Classification legend: Research Design: Q = Qualitative, QU = Quantitative, QM = Mixed, EXP = Experiment, REV = Review/Meta-Analysis, CON = Conceptional/Design Science Tool-Type: VR = VR, Vid = Video, Ch = Chat, Pl = Platform-Suite, Em = e-mail, Ph = Phone, ND = not defined

FINDINGS: SOCIAL PRESENCE

Synchronous tools (e.g., video conferencing) [19][20].

Informal interactions and virtual rituals [23][26].

Personalized introductions [21].

Multimodal strategies [24][29][30].

Fig. 4: Synchronous tools.





NTERNATIONALE

HOCHSCHULF

FINDINGS: SITUATION AWARENESS



Transparency through shared platforms [37].

Psychological safety fosters openness [36].

Enables coordination and mutual support [19][36].

Fig. 5: Structured knowledge sharing

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FINDINGS: TRUST

Emerges from social presence and awareness.

Media richness and reciprocity [42].

Leadership and fairness [14][38][45].

Trust as cohesion enabler.

Fig. 5: Authentic interactions.





CONCLUSION & FUTURE WORK



Collaboration tools replicate relational dynamics.

Hybrid models enhance resilience.

Need for configurable, trust-enhancing tools.

Call for experimental and cross-cultural studies.





Thank you for your interest and attention.

Questions or comments welcome.

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